



MY LIFE PACKET

Product and Service Offerings

Summer 2020

LEGACY ESTATE ORGANIZING

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A. My Life Packet Digital Version - \$30 (Click this line to purchase)

- The 121-page fillable PDF version of My Life Packet allows the user to fill in over 60 pages of worksheets with important information. The fillable sections may be edited for future use. You may also choose to print out a personal copy before or after filling out your answers.
- Please note: My Life Packet digital version may be electronically filled out by using Adobe Acrobat or the most recent version of Adobe Reader. Adobe Reader is a free download, available at:

<http://get.adobe.com/reader/>

B. My Life Packet Binder Version - \$80

What's included:

- Three-ring binder for organizing your documents
- 121 pages, including over 60 pages of worksheets to fill in your personal information
- Ten tab-separated sections to keep you organized
- Over 50 pre-printed folder labels
- Official "Five Wishes" Document (a \$5 value)

C. My Life Packet 2.5-Hour Online Group Coaching (Digital) - \$130

What's included:

- My Life Packet Digital Version (a \$30 value)
- Two-hour webinar in a small group (NTE 7 people)
- One follow-up coaching video or phone call (30 minutes)
- Option to purchase additional coaching sessions at a reduced rate.

D. My Life Packet 2.5-Hour Online Group Coaching (Binder) - \$180

What's included:

- My Life Packet Binder (an \$80 value)
- Two-hour webinar in a small group (NTE 7 people)
- One follow-up coaching video or phone call (30 minutes)
- Option to purchase additional coaching sessions at a reduced rate.

E. My Life Packet 2.5-Hour In-Person Group Coaching (Binder) - \$230

SESSIONS TO BEGIN JULY 2020

What's included:

- My Life Packet Binder (an \$80 value)
- Snacks and drinks!
- Two-hour, in-person coaching in a small group (NTE 7 people)
- One follow-up coaching video or phone call (30 minutes)
- Option to purchase additional coaching sessions at a reduced rate.

F. My Life Packet 2.5-Hour One-on-One Coaching (Digital) - \$230

What's included:

- My Life Packet Digital Version (a \$30 value)
- Two hours of one-on-one video coaching
- One follow-up coaching video or phone call (30 minutes)
- Checklist
- Customized Action Plan Worksheet
- Option to purchase additional coaching sessions at a reduced rate.

G. My Life Packet 2.5-Hour One-on-One Coaching (Binder & Digital) - \$280

What's included:

- My Life Packet Binder (an \$80 value)
- My Life Packet Digital Version (a \$30 value)
- Two hours of one-on-one video coaching
- One follow-up coaching video or phone call (30 minutes)
- Checklist
- Customized Action Plan Worksheet
- Option to purchase additional coaching sessions at a reduced rate.

H. My Life Packet 4.5-Hour One-on-One Coaching (Digital) - \$365

What's included:

- My Life Packet Digital Version (a \$30 value)
- Two hours of one-on-one video coaching
- Three follow-up coaching video or phone calls (50 minutes each)
- Checklist
- Customized Action Plan Worksheet
- Option to purchase additional coaching sessions at a reduced rate.

I. My Life Packet 4.5-Hour One-on-One Coaching (Binder & Digital) - \$415

What's included:

- My Life Packet Binder (an \$80 value)
 - My Life Packet Digital Version (a \$30 value)
 - Two hours of one-on-one video coaching
 - Three follow-up coaching video or phone calls (50 minutes each)
 - Checklist
 - Customized Action Plan Worksheet
 - Option to purchase additional coaching sessions at a reduced rate.
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